

10th September 2013

Dear Shareholder,

As previously announced the Directors of Bank of London and The Middle East plc ("**BLME**") intend to seek admission of BLME Holdings plc to the Official List of Securities of Dubai Financial Services Authority with Admission to Trading on NASDAQ Dubai at the start of quarter four 2013.

The Board has cultivated relationships with a number of approved brokers in Dubai and has appointed EFG Hermes UAE Limited as Corporate Broker and Listing Manager to facilitate the trading of BLME Holdings plc shares upon listing. EFG Hermes has offices throughout the gulf and detailed below are the contacts for the Dubai office:

Ramy El Essawy

VP MENA Equity Sales

EFG Hermes Emirates

Level 11, Emirates Towers,

Dubai | United Arab Emirates

T: +971 (0)4 363 4093 | F: +971 (0)4 330 0726 | M: +971 (0)50 640 7158

Email: ressawy@efg-hermes.com

In addition to EFG Hermes, BLME has met with the following NASDAQ Dubai approved brokers Shuaa Capital psc and Emirates NBD.

As advised in the Scheme of Arrangement, in order for you to be able to trade your shares upon admission, you have to either:

- i. appoint a NASDAQ Dubai Broker and establish a CSD Trading Account via the NASDAQ Dubai Broker in his or her name: or
- ii. open, or confirm to NASDAQ Dubai that you have opened an account with one of the NASDAQ Dubai Custodians and appoint a NASDAQ Dubai Broker.

Bank of London and The Middle East plc ("BLME")

Bank of London and The Middle East Plc is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Bank of London and The Middle East plc is a company registered in England & Wales, company number 5897786. The registered office is: Sherborne House, 119 Cannon Street, London, EC4N 5AT, United Kingdom.

If you already have an account with a NASDAQ Dubai Custodian and want your shares to be credited to your account you will need to authorise your NASDAQ Dubai Custodian to instruct the Central Securities Depository of NASDAQ Dubai Limited to credit your entitlements to BLME Holdings Shares to the relevant NASDAQ Dubai Custodian Account. You will then be able to trade your shares through an approved NASDAQ Dubai Broker.

If you have any questions please contact Waleed Al-Omar, Head of Investor Relations at waleed.alomar@blme.com or call him on +44 (0) 20 7487 7223 or on +44 (0) 7816 489 093.

Yours Faithfully



Humphrey Percy

Chief Executive Officer

Bank of London and The Middle East plc

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