

30th August 2013

UPDATE TO SHARHOLDER MEETING ANNOUCEMENT

The Directors of Bank of London and The Middle East plc (the “**Company**”) would like to inform shareholders that the implementation of the Scheme remains subject to the High Court of Justice for England and Wales (the “**Court**”) sanctioning the Scheme and confirming the associated reduction of capital at the Court Hearing is now expected to take place on 2nd October 2013. Subject to the Scheme receiving the sanction and confirmation of the Court on this date, the effective date of the Scheme is expected to be 2nd October 2013.

If you have any questions please contact our Head of Investor Relations, Waleed Al-Omar, on waleed.alomar@blme.com or +44 20 7487 7223 or +44 7816 489 093.

Yours Faithfully



Humphrey Percy
Chief Executive Officer

11th June 2013

Dear BLME Shareholder,

Results of shareholder meetings

The Directors of Bank of London and The Middle East plc (the “**Company**”) are pleased to announce that the shareholder resolutions to approve the establishment of BLME Holdings plc as the new holding company of the Company to be effected by means of a scheme of arrangement under sections 895 to 899 of the Companies Act 2006 (the “**Scheme**”), were duly passed by the requisite majorities at the Court Meeting and the General Meeting of shareholders held yesterday.

Implementation of the Scheme remains subject to the High Court of Justice for England and Wales (the “**Court**”) sanctioning the Scheme and confirming the associated reduction of capital at the Court Hearing which is expected to take place on 28 June 2013. Subject to the Scheme receiving the sanction and confirmation of the Court on this date, the effective date of the Scheme is expected to be 28 June 2013.

Yours Faithfully



Humphrey Percy
Chief Executive Officer